



Grant Request Application

Grant applicants are strongly advised to review the Rex Maughan Forever Giving Foundation's priorities and guidelines defined herein. The Rex Maughan Forever Giving Foundation's priorities and guidelines are provided to help applicants understand the foundation's background and grant priorities, thereby improving the likelihood of approval for some and saving valuable time for others whose application is not aligned with the foundation's strategic focus.

This grant request application is available in electronic form in PDF formats on the Rex Maughan Forever Giving Foundation's website, www.forever-giving.org, or by email request at info@forever-giving.org.

If your grant request is aligned with the Rex Maughan Forever Giving Foundation's priorities and guidelines, please complete this grant request application and submit it to the Rex Maughan Forever Giving Foundation via email at info@forever-giving.org, or mail to 7501 E. McCormick Pkwy., Scottsdale, AZ 85258, USA. Office hours are Monday through Friday from 9 a.m. to 5 p.m. MST.

Applying for Funding

The Rex Maughan Forever Giving Foundation is currently accepting grant request applications for potential funding distribution that meet the priorities and guidelines defined herein.

1. About the Rex Maughan Forever Giving Foundation

The Rex Maughan Forever Giving Foundation supports women and children around the world who are impacted by poverty, hunger and limited access to medical care as well as communities affected by natural disasters. Donations go directly toward other nonprofits who share our goal of providing funds, facilities and education to those who need it most. Our vision is a world where all women and children have access to food, shelter and medical care and communities rebuild from natural disasters.

2. Strategic Objectives and Funding Priorities

Funding objectives and priorities are determined by a periodic assessment of needs and opportunities. Current priorities are to:

- ◊ **Women and children:** providing aid and relief to women and children around the world who are facing hunger, poverty and limited medical care
- ◊ **Natural disaster relief:** supporting relief efforts of extreme natural disasters that have catastrophic effects in the areas Forever Living operates and/or our donor communities

3. Organizations Supported by the Rex Maughan Forever Giving Foundation

When evaluating grant requests, the Rex Maughan Forever Giving Foundation will favor organizations meeting the following criteria:

- ◊ The requesting organization's mission is aligned and related to the Rex Maughan Forever Giving Foundation's strategic objectives and funding priorities.
- ◊ Programs or activities that are based in communities in need.
- ◊ Programs or activities that take place throughout the world.
- ◊ Programs or activities that ensure a high percentage of any grant distribution goes directly to those receiving aid and not to cover a program's administrative costs.
- ◊ Programs or activities that have adequate financial resources for performance; the necessary experience and organizational and technical qualifications; or a firm commitment, arrangement, or ability to obtain such.
- ◊ Programs or activities that have an adequate financial management system and audit procedures to provide efficient and effective accountability and control of all property, funds and other assets.

4. Entities Not Supported by The Rex Maughan Forever Giving Foundation

The Rex Maughan Forever Giving Foundation cannot make grants to:

- ◊ Any U.S. organization not having 501(c)(3) and/or 509(a)(3) tax-exempt organization status
- ◊ Certain supporting organizations established under Section 509(a)(3) of the Internal Revenue Code
- ◊ International organizations that are not recognized as a nongovernmental organization (NGO) with a charitable purpose
- ◊ Organizations that discriminate by race, religion, color, creed, sex or national origin
- ◊ Recreational and sporting events or athletic associations
- ◊ Religious organizations for religious purposes
- ◊ Individuals
- ◊ Organizations seeking underwriting for advertising
- ◊ Political causes, candidates or legislative lobbying efforts
- ◊ Fundraising events such as raffles, telethons, walk-a-thons or auctions

5. Types of Grants Available

The Rex Maughan Forever Giving Foundation will support operating, project and capital grant requests. However, the foundation will give priority to operating and project grants. Capital grants will receive a lower priority and will largely be made to organizations that we have a history of operating support and significant donor involvement.

6. Grant Review Process

All grant request applications will be reviewed and evaluated by the Rex Maughan Forever Giving Foundation Advisory Board and/or appointed committee. Each project will be thoroughly researched and the needs of the women, children and community which the project affects will be taken into consideration.

The Rex Maughan Forever Giving Foundation's review process is continuous. As such, there are no fixed deadlines. Organizations must apply each year to the contributions program, and subsequent funding is contingent upon evaluation of previous activities.

- ◊ Your application will be reviewed by the Rex Maughan Forever Giving Foundation Advisory Board and/or appointed committee. If more information is needed, we will contact you.
- ◊ During the review process, a foundation representative may arrange a meeting or site visit to discuss your program.
- ◊ When the review process is complete, your foundation representative will notify you of the decision, which will generally be made within sixty (60) days from receipt of application.
- ◊ The foundation will request a report describing activities and outcomes from the grant.
- ◊ The foundation will require a post-grant evaluation.

Please direct any questions or requests for additional information to info@forever-giving.org.



Grant Request Application

Please answer all questions in English.

Part I. Organization Background Information

1. Please provide the exact legal name of the organization and any known acronyms or "also known as" names.

Organization
Tax ID Number (EIN)
Mailing Address
Executive Director
Phone
Fax
Email
Website
Organization's Mission/Objectives
Organization's Major Funding Sources
Organization's Geographical Focus

2. Please provide contact information for two official contacts for your organization.

Contact Name
Title
Phone
Mobile
Email
Fax

Contact Name
Title
Phone
Mobile
Email
Fax

3. Does a Forever Living Products independent distributor or employee volunteer/work with your organization?

Yes

No

a. If yes, please list the Forever Living Products Business Owner or employee involved with your organization.

FBO Name		Forever Living Employee Name
FBO ID#		Title
Phone		Phone
Mobile		Mobile
Email		Email
Fax		Fax

4. Is your organization recognized (organized) as a legal entity under the laws of your country and/or any other country?

Yes

No

a. Under which country's laws does your organization operate?

b. What governmental body is your organization registered with?

c. What type of entity is your organization registered as? (e.g. nongovernmental organization, charity, business, trust, governmental agency, etc.)

d. What date was your organization registered?

e. Please list all reports your organization is required to file with the government and their frequency:

Name of Report

Frequency (i.e. quarterly, annually)

5. Is your organization exempt from taxation in your country?

Yes

No

a. If YES, please list the taxes from which your organization is exempt.

6. Are contributions to your organization deductible for income tax purposes under the laws of your country?

Yes

No

<p>7. Is your organization recognized as a 501(c)(3) public charity (or the equivalent of a U.S. public charity)?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<p>8. Is your organization controlled by, or operated in connection with, any other organization?</p> <p>a. If YES, please attach a list of the names of such organizations and describe, in detail, the nature of such control or connection.</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<p>9. Please attach a detailed description of the proposed program/project for which funding is being requested, including the problem or issue being addressed, specific goals/objectives, measurements (how will success be determined), timeline, geographic focus, and a detailed project budget.</p>		

Part II. Proposed Project Related to This Grant Application Request

<p>1. Please tell us more about your project.</p>		
<p>a. What is the program/project time period?</p>		
<p>b. What is the date that the funding decision is requested and needed?</p>		
<p>c. Provide a brief demographic description of who will benefit from the program/project, including the number of women or children who will be impacted and/or affected?</p>		
<p>d. Which communities, counties or geographical areas will be served by the program/project?</p>		
<p>2. Please indicate the total grant amount you are requesting in U.S. dollars. (This information is required and the application will be considered incomplete if a dollar amount is not provided.)</p>		
<p>a. What is the total budget for this program/project?</p>		
<p>3. What type of grant is requested? Check all that apply.</p>		
<p>a. Capital</p>	<p>b. One-time Program/Project</p>	<p>c. Operating</p>
<p>d. Annual/Recurring</p>	<p>e. Startup</p>	<p>f. Endowment</p>

4. Are there any other potential funding sources for this project?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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If YES, please provide the names and amounts being funded.

Funding Source	Amount of Support
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5. Will any of the grant funds provided be used to cover administrative costs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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If YES, please provide distribution percentage of the funds provided below.

% directly applied to provide aid	% to cover administrative costs
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6. Does your organization plan to give any portion of the grant funds to other organizations to conduct project activities? <i>(This would exclude any fees for services performed by independent contractors and consultants.)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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a. Is your organization paying expenses on behalf of the other organization(s)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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b. Is your organization advancing funds to the other organization so it may make expenditures on behalf of your organization?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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If your answer to 6a or 6b is YES, please provide the name of the organization (including any acronyms), a description of the payments, the purpose of the payments, and the recipient organization's relationship to your organization.

7. Does your organization plan to expend any of the grant funds for activities in the United States?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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If YES, please provide details of the expenditure.

8. Please attach information on your organization's history and its capacity for carrying out the proposed project. Include your overall mission, relevant experience, staffing, financial and in-kind support for this project and any relevant collaborations.

Part III. Financial Information and Reporting

1. Please list all regular financial statements or other similar reports produced by your organization.

2. Does your organization have an annual audit conducted by an independent (external) auditor?

 Yes

 No

If YES, please provide a copy of your organization's most recent audited financial statements with this application.

3. When is your organization's fiscal year end?

 Day

 Month

4. Please provide the following financial information:

Total assets at the end of the prior fiscal year:

Total liabilities at the end of the prior fiscal year:

Total revenue earned in the prior fiscal year:

Total expenditures made in the prior fiscal year:

Projected revenue for the current fiscal year:

Projected expenditures for the current fiscal year:

5. Does your organization participate in political campaigns on behalf of, or in opposition to, any candidate for public office?

 Yes

 No

If YES, please describe the nature and extent of participation.

6. Does your organization make any payments to any of its officers and of its board of directors, or a similar governing body, including reimbursement for expenses?

 Yes

 No

If YES, please state the nature and extent of such activities.

7. May we contact your legal counsel?

 Yes

 No

If YES, please provide contact information.

 Name

 Address

 Phone

 City, State

 Email

 Country

8. Please list the addresses of all locations where your organization maintains an office or regularly employs staff.

Part IV. Requested Documents

Please attach the following documents:

- IRS determination letter or the equivalent (if available)
- Articles of Incorporation, bylaws, or other organizational documents (see below)
- Financial statements for prior two years (if available)
- Audited financial statements (if available)
- Most recent Form 990 filed with the U.S. IRS (if available)
- List of key staff and their qualifications
- List of board members and affiliations

If your organization is not currently recognized as a U.S. section 501 (c)(3) public charity (or the equivalent of a public charity), please also attach the following documents:

- Approval of tax exemption, charitable registration, or other documentation establishing the organization's status as a charitable or other type of nongovernmental organization
- Any affidavits provided by the organization to other U.S. grantors
- Organizational budget
- Tax and other governmental returns filed for the past two years
- Expense reimbursement policies, especially with respect to travel- and entertainment-related expenditures
- Board authorization/acknowledgement of grant proposal

****If any of the documents listed on the previous pages cannot be provided by or are not applicable to your organization, please attach a brief explanation.**

APPLICATION CHECKLIST

Completed Rex Maughan Forever Giving Foundation Grant Application

Project Description and Budget

All Available Requested Documents

Additional Attachment Related to Application Questions

Proposed Project Budget Worksheet

Organization Name		
Requesting Term	From:	To:
Project Name		
Revenue	Actual Budget	Requesting from the Rex Maughan Forever Giving Foundation
Funds from the Rex Maughan Forever Giving Foundation:		
Funds from other sources:		
Total program revenue:		
Expenses		
<u>Direct program expenses:</u> <i>(food, supplies, etc.)</i>		

<u>Capital expenses:</u> <i>(building, renovation, etc.)</i>		
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<u>Administrative expenses:</u> <i>(indirect staff, utilities, etc.)</i>		
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Total Expenses:		
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